



INVESTOR PRESENTATION

May 2026

NASDAQ: SPCB

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Non-GAAP Financial Information. In addition to disclosing financial results calculated in accordance with United States generally accepted accounting principles (“GAAP”), this presentation also contains non-GAAP financial measures, which we believe are the principal indicators of the operating and financial performance of our business. Management believes the non-GAAP financial measures provided are useful to investors' understanding and assessment of our on-going core operations and prospects for the future, as the charges eliminated are not part of the day-to-day business or reflective of the core operational activities of our Company. Management uses these non-GAAP financial measures as a basis for strategic decisions, forecasting future results and evaluating our current performance. However, such measures should not be considered in isolation or as substitutes for results prepared in accordance with GAAP. Reconciliation of the non-GAAP measures to the most comparable GAAP measures are provided in this presentation or in press releases issued by the company.

SuperCom

Since 1988, SuperCom has been a global provider of Electronic Security Solutions to governments worldwide, with a current focus on **Offender Electronic Monitoring (EM) Services**

NASDAQ: SPCB



30% Revenue

4yr CAGR of EM
business

2021 to 2025



**New
management**

since 2021



Over \$45M

In R&D

Since 2014



46% EBITDA¹

4yr CAGR² to **\$10.3M**
Annually

TTM Q1-26



Won Over 15 National

Electronic Monitoring
Projects Globally



Track Record of

70+ Government Customers
100,000+ individuals served



119

Patents Issued



Rapid USA Expansion

Over 40 New Contracts in
17 New States

Since mid-2024

3 | 1 | For EBITDA reconciliations, refer to the Company's earnings press releases and SEC filings

2 | 45.8% EBITDA CAGR over 4.25 years from FY2021 to TTM Q1 - 2026

OUR MISSION

Revolutionize Public Safety worldwide with innovative **Electronic Monitoring** technology and complimentary services





Worldwide Challenges

Criminal Justice Systems



High recidivism rates



Prison overcrowding



Excessive costs



Unsafe communities

High Recidivism Rates

74.8%

of prisoners in USA are
rearrested within five years¹



The Highest prison
population rate in the world

571 prisoners per
100,000 inhabitants

Prisoner Population Rate ² (per 100,000)	USA	571
	England	135
	Belgium	90
	Italy	95
	Sweden	70
	Denmark	72

Prison Overcrowding

1.9M incarcerated in the US¹



103%

of prison occupancy²

Overcrowding can result in inmates sharing beds or sleeping in shifts

Excessive Costs

\$80+ Billion annually on operating prisons²



Operating Prisons

\$36,500

annually per prisoner

VS



House Arrest

\$2,900

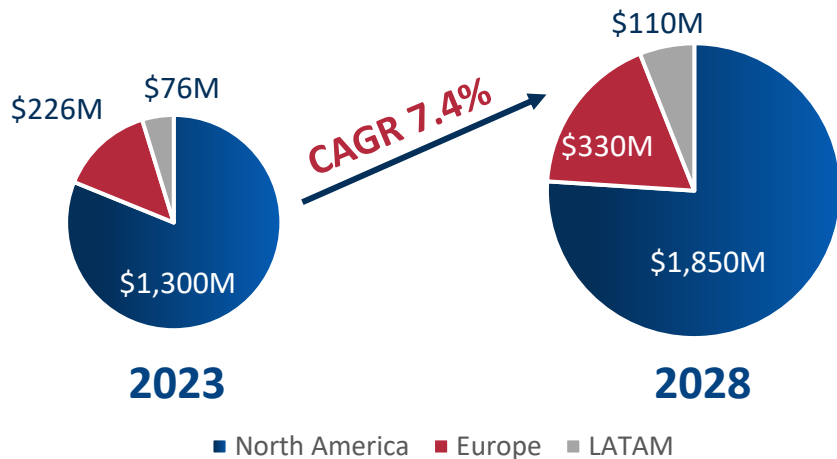
annually per prisoner

Potential savings of **over 90%**

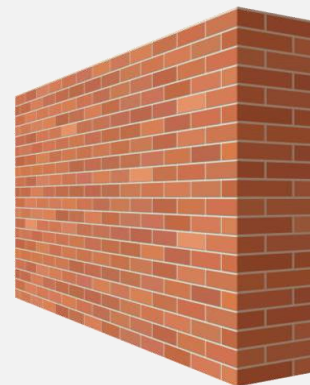
Large Growing Market

Estimated to Reach \$2.3B in 2028

The Electronic Monitoring Market, 2023-2028¹



Only 10 Global Players²



Market with High Entry Barriers

5-10 years of specific industry experience is typically required to bid on government tenders in this market

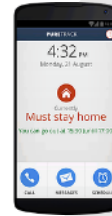
Our Technology Supports a Wide Array of Programs

- House Arrest
- GPS Monitoring
- Domestic Violence
- Inmate Monitoring
- Alcohol Monitoring
- Rehabilitation Services



Over 40 USA Project Wins
since mid-2024¹

PureSecurity Suite



PureTrack
GPS tracking solution

PureTag
Compact RF bracelet



PureOne
One piece tracking device



PureMonitor
Cloud-based tracking platform







PureCom
Base station for home monitoring

PureProtect
Innovative domestic violence solution



Robust competitive edge with
Over 65% Win Rate
in National Government Tenders in Europe¹

Superior technology in terms of:

-  Significantly Longer Battery Life
No tag charging required
-  Ultra Lightweight
-  Next-Gen Location Tech
-  Multiple Methods of Biometric Authentication
-  Video Calls
-  Two-way Communication
-  Protection of domestic violence victims

Industry Leading Technology



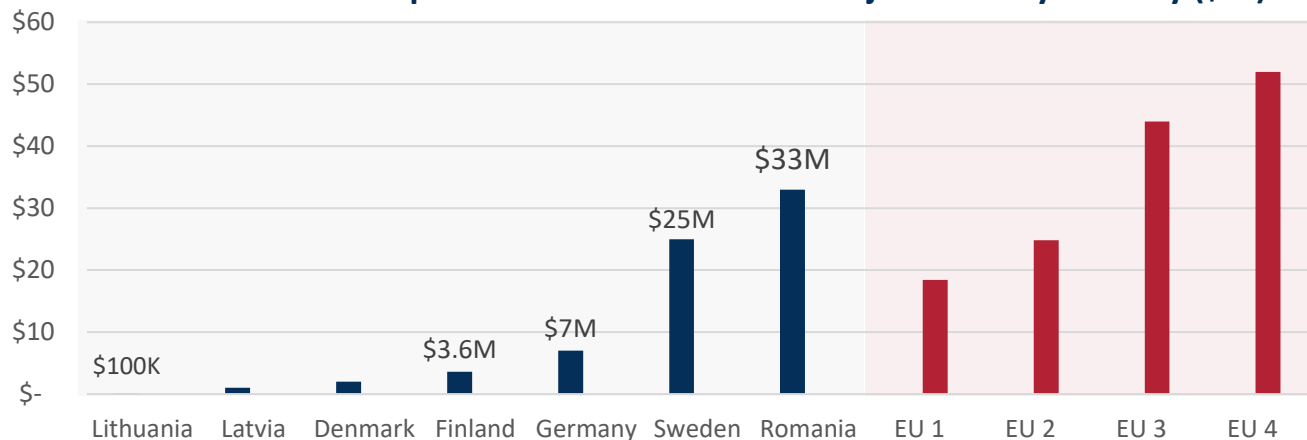
OVER \$45M
invested in R&D
(since 2014)

In addition, our value proposition includes a strong track record, industry expertise, and a highly regarded reputation

Europe Traction

Climbing Up the Ladder with Project Size

National European EM combined Initial Projects Size by Country (\$M)¹



Won

Over 15 National Projects Won

Potential

Large EU Contracts up for award in upcoming 24 months²

Armenia Austria Bulgaria



Estonia Finland Latvia



Portugal Sweden MoJ Sweden Police



Czech Republic Denmark Romania



Croatia Sweden Juvenile Germany



¹ | Based on the initial reported project figures released by the Company on an aggregated basis by country.

² | The potential opportunities are based on management's expectations and analysis of incumbent contracts in select countries (graph is for illustrative purposes)

Expanding in Existing Geographies & into New Ones

Select Recent National Contract Wins



Awarded 4 National EM Projects in Sweden

- \$17M national project won in Q1-2026
- Displaced 24-year incumbent
- Pioneer with first EU program



Awarded \$7M National EM Contract in Germany

- 4-year contract covering multiple EM programs
- Marks **9th nation** to select SuperCom's Domestic Violence solution
- Displaced over 20-year incumbent



Launched Two National EM projects in Finland



Awarded 5-to-9 Year National EM Contract with Israel Prison Service

- Covers all EM programs, including Home Detention and GPS Tracking
- Estimated **1,500** enrollees simultaneously
- Displaced 20-year incumbent

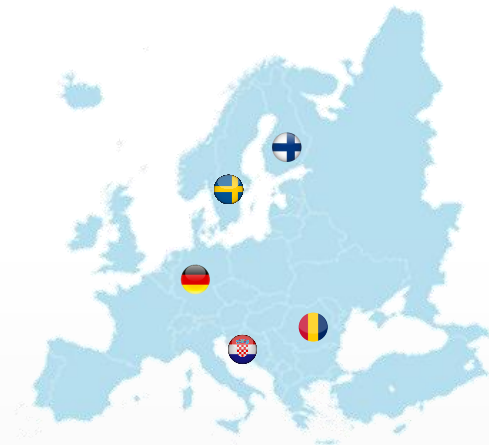


Awarded Romania's First National EM Contract Valued at \$33M

- **Largest EM project** awarded in 2022 in EU
- Up to **15,000** enrollees simultaneously
- Domestic Violence project launch **within 3 weeks**

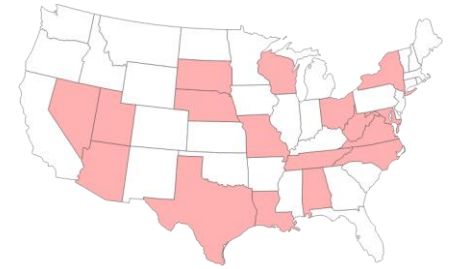


Awarded Croatia's First National EM Project



Rapid USA Expansion

Over 40 New Contracts Across 17 New States¹



We are here

Resellers & Small Counties

Large County Projects

State & Federal Projects

Key Highlights:

- 40+ new EM contracts¹
- 17 new U.S. States entered¹
- 17 new regional service provider partnerships
- Numerous competitive wins displacing incumbent
- Established California presence with **\$35M+** in total wins since acquisition of LCA

New State Entries¹:

- | | |
|------------------|-----------------|
| ★ Alabama | ★ Ohio |
| ★ Arizona | ★ South Dakota |
| ★ Louisiana | ★ Tennessee |
| ★ Maryland | ★ Texas |
| ★ Missouri | ★ Utah |
| ★ Nebraska | ★ Virginia |
| ★ Nevada | ★ West Virginia |
| ★ New York | ★ Wisconsin |
| ★ North Carolina | |

★ Displaced incumbent

Long-term Government Projects

High Recurring Revenue¹

Competitive Bid

- Collect data
- Submit proposal
- Negotiate price and terms
- Sign contract and launch

3-24 Months

Deployment

- Manufacture bracelets
- Integrate/customize for customer
- Train staff
- Program Go-Live on offenders

3-12 Months

SaaS & Lease






Recurring Revenue Model

➔ **\$2,900 avg. fee** ←
per offender annually²

- Lease hardware
- Cloud-based SaaS
- Recurring revenue per offender

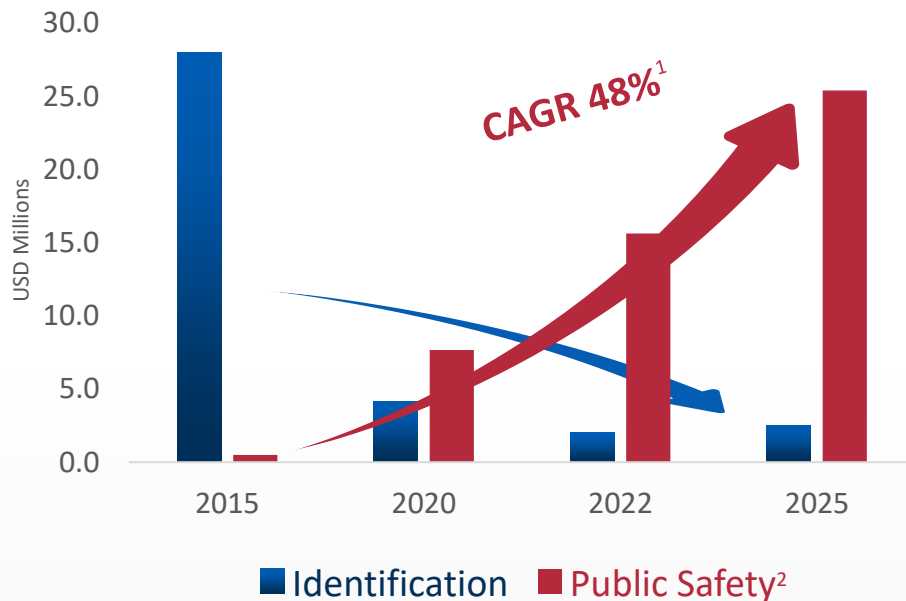
5-15 Years

Growth Strategy

-  **Win** large-scale national contracts in Europe
-  **Expand** U.S. footprint by entering states through direct bids & partnerships
-  **Acquire** key service providers to strengthen market presence
-  **Enhance** proactive sales efforts to streamline sales cycles
-  **Innovate** continuously to unlock new growth opportunities, such as domestic violence solutions

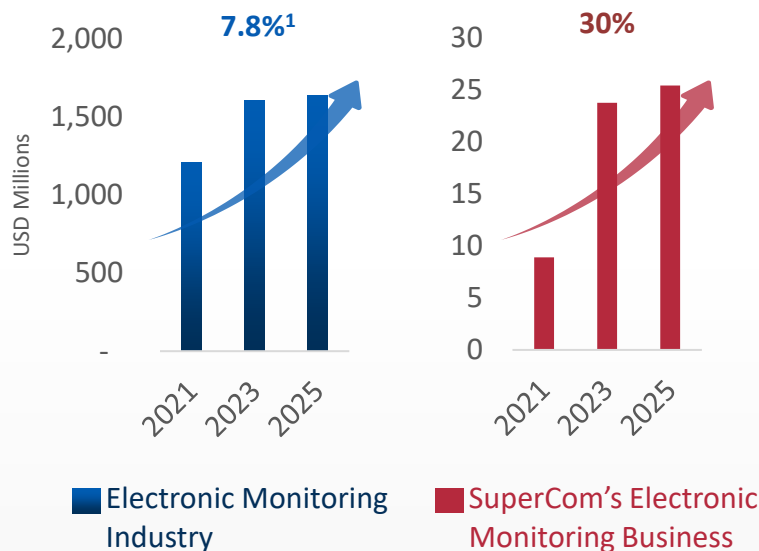
Shift from Legacy
Identification
business to
Public Safety

Revenue Trends

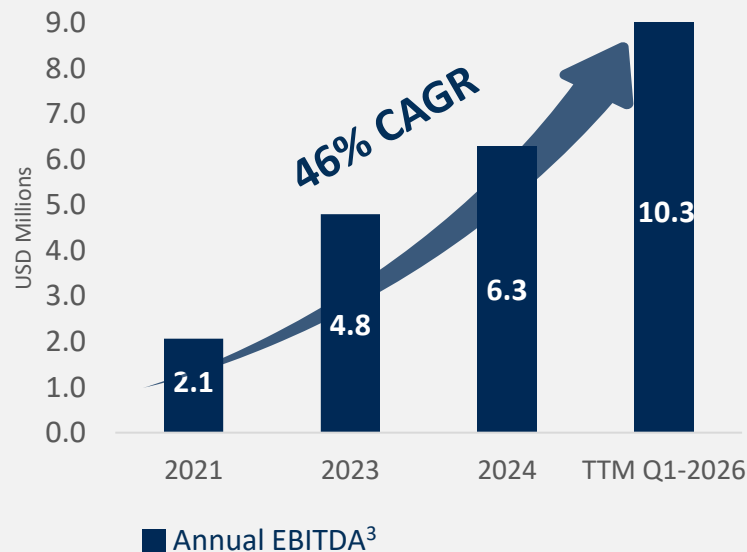


Rapid Growth ~3.8x Faster than the Industry

CAGR from 2021 to 2025



Upward EBITDA Trend



Investment Highlights

- **\$2.3B Market:** High barriers to entry with large growth potential
- **Rapid Expansion:** Over 40 new US contracts and 17 new states
- **High Revenue Growth:** 30% 4yr CAGR of Electronic Monitoring business¹
- **TTM EBITDA of \$10.3M** and 36% EBITDA Margin²
- **2025 Record NON-GAAP Net Income of \$11.24M** and Non-GAAP EPS of \$2.47
- **High Recurring Revenues** from long-term government contracts
- **\$45M+ R&D Investment:** Strong technology-based competitive edge with 119 patents issued



12-Months Financial Summary and Stock Info

12M 2025 Income Statement Summary (in \$mm)

Revenue	40% underlying growth year-over-year ²	\$27.9
Gross Profit		\$15.39
NON-GAAP Net Income		\$11.24
NON-GAAP EBITDA ¹		\$9.44

12M 2025 Profitability Metrics

Gross Profit Margin		55.2%
NON-GAAP Net Profit Margin		40.3%
NON-GAAP EBITDA Margin		33.8%

As of December 31, 2025 (in \$mm)

Cash (and Bank Deposits)	\$12.25
Current Assets	\$37.35
Total Assets	\$68.38
Total Long-Term Liabilities	\$20.17
Total Shareholder's Equity	\$43.5

Stock Data

Closing Stock Price (5/19/2026)	\$10.73
52 Week Range	\$7.07 - \$13.57
Outstanding Ordinary Shares (4/28/26)	5.53M
Average Trading Volume (5/19/2026)	64,768 shares

The financial information (unaudited) is taken from the Company's Q4-2025 earnings press release

1 | For EBITDA reconciliations, refer to the Company's earnings press releases and SEC filings

2 | Underlying growth represents year-over-year growth excluding decline from largest 2024 customer.

Q1 Financial Summary and Stock Info

1Q 2026 Income Statement Summary (in \$mm)

Revenue	\$7.61
Gross Profit	\$4.80
NON-GAAP Net Income	\$2.78
NON-GAAP EBITDA ¹	\$3.34

As of March 31, 2026 (in \$mm)

Cash (and Bank Deposits)	\$11.07
Current Assets	\$36.17
Total Assets	\$70.83
Total Long-Term Liabilities	\$20.39
Total Shareholder's Equity	\$45.57

1Q 2026 Profitability Metrics

1Q26

Gross Profit Margin	62.9%
NON-GAAP Net Profit Margin	36.6%
NON-GAAP EBITDA Margin	43.9%



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