



INVESTOR PRESENTATION

September 2026

NASDAQ: SPCB

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Non-GAAP Financial Information. In addition to disclosing financial results calculated in accordance with United States generally accepted accounting principles (“GAAP”), this presentation also contains non-GAAP financial measures, which we believe are the principal indicators of the operating and financial performance of our business. Management believes the non-GAAP financial measures provided are useful to investors' understanding and assessment of our on-going core operations and prospects for the future, as the charges eliminated are not part of the day-to-day business or reflective of the core operational activities of our Company. Management uses these non-GAAP financial measures as a basis for strategic decisions, forecasting future results and evaluating our current performance. However, such measures should not be considered in isolation or as substitutes for results prepared in accordance with GAAP. Reconciliation of the non-GAAP measures to the most comparable GAAP measures are provided in this presentation or in press releases issued by the company.

SuperCom

Since 1988, SuperCom has been a global provider of Electronic Security Solutions to governments worldwide, with a current focus on **Offender Electronic Monitoring (EM) Services**

NASDAQ: SPCB



2021 to 2025

30% Revenue

4yr CAGR of EM
business



**New
management**
since 2021



Since 2014

Over \$45M
In R&D



2021 to Q2-2026

47% EBITDA¹

4.5yr CAGR to
\$11.7M
TTM Q2-2026



Won Over 20 National
Electronic Monitoring
Projects in Europe



Track Record of
70+ Government Customers
100,000+ individuals served



119
Patents Issued



Since mid-2024

Rapid USA Expansion
Over 45 New Contracts in
20 New States

OUR MISSION

Revolutionize Public Safety worldwide with
innovative **Electronic Monitoring** technology and
complementary services



Worldwide Challenges

Criminal Justice Systems



High recidivism rates



Prison overcrowding



Excessive costs



Unsafe communities

High Recidivism Rates

74.8%

of prisoners in USA are
rearrested within five years¹



The Highest prison
population rate in the world

571 prisoners per
100,000 inhabitants

Prisoner Population
Rate² (per 100,000)

USA	571
England	135
Belgium	90
Italy	95
Sweden	70
Denmark	72

Prison Overcrowding

1.9M incarcerated in the US¹



103%

of prison occupancy²

Overcrowding can result in inmates
sharing beds or sleeping in shifts

Excessive Costs

\$80+ Billion annually on operating
prisons²



VS



Operating Prisons

\$36,500

annually per prisoner

House Arrest

\$2,900

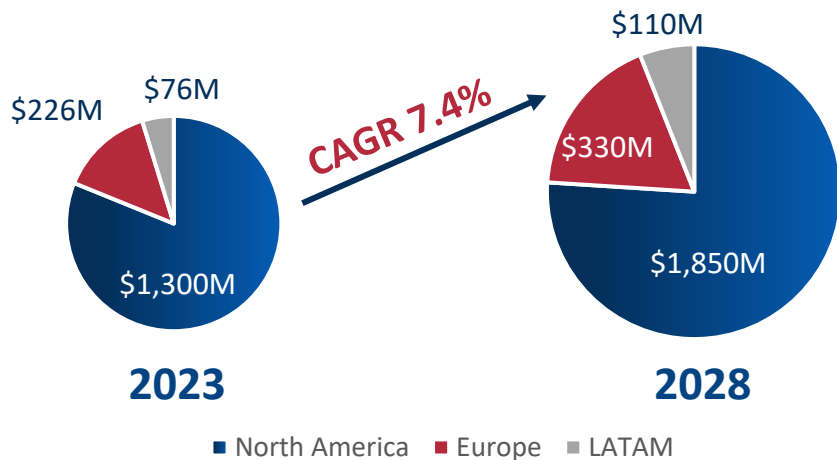
annually per prisoner

Potential savings of **over 90%**

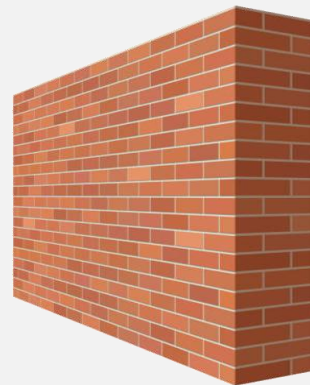
Large Growing Market

Estimated to Reach \$2.3B in 2028

The Electronic Monitoring Market, 2023-2028¹



Only 10 Global Players²



Market with High Entry Barriers

5-10 years of specific industry experience is typically required to bid on government tenders in this market

Our Technology Supports a Wide Array of Programs

- House Arrest
- GPS Monitoring
- Domestic Violence
- Inmate Monitoring
- Alcohol Monitoring
- Rehabilitation Services



Over 45 USA Project Wins
since mid-2024¹

PureSecurity Suite



PureTrack
GPS tracking solution

PureTag
Compact RF bracelet



PureOne
One piece tracking device



PureMonitor
Cloud-based tracking platform



PureCom
Base station for home monitoring

PureProtect
Innovative domestic violence solution



Robust competitive edge with
Over 65% Win Rate
in National Government Tenders in Europe¹

Superior technology in terms of:



Significantly Longer Battery Life
No tag charging required



Ultra Lightweight



Next-Gen Location Tech



Multiple Methods of Biometric Authentication



Video Calls



Two-way Communication



Protection of domestic violence victims

Industry Leading Technology



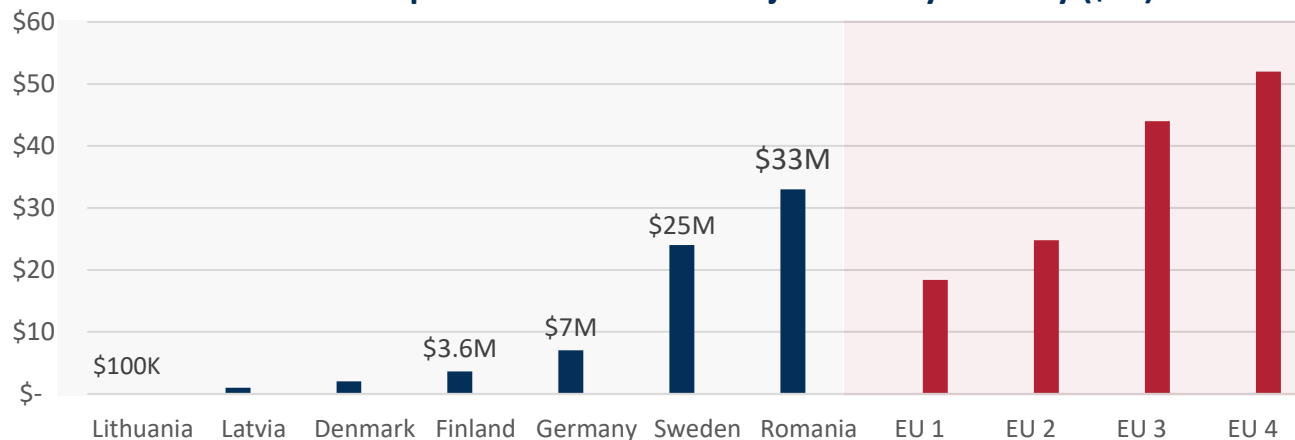
OVER \$45M
invested in R&D
(since 2014)

In addition, our value proposition includes a strong track record, industry expertise, and a highly regarded reputation

Europe Traction

Climbing Up the Ladder with Project Size

National European EM combined Project Size by Country (\$M)¹



Over 20 National EM Projects

Won

SWEDEN

\$17M base case

Up to \$75M customer-published budget³

NORWAY

\$1.8M base case

\$6.1M customer-published budget³

Potential

Large EU Contracts up for award in upcoming 24 months²

¹ | Based on the initial reported project figures released by the Company on an aggregated basis by country

² | The potential opportunities are based on management's expectations and analysis of incumbent contracts in select countries (graph is for illustrative purposes).

³ | Sweden: \$17M base case / up to \$75M customer-published budget. Norway: \$1.8M base case / \$6.1M customer-published budget. Revenue depends on actual usage.

Expanding in Existing Geographies & into New Ones

Select Recent National Contract Wins



Signed and Launched National EM Contract in Sweden

- \$17M base - up to \$75M published budget¹
- Displaced a roughly 25-year incumbent



Awarded \$7M National EM Contract in Germany

- Marks **9th nation** to select SuperCom's Domestic Violence solution
- Displaced over 20-year incumbent



Awarded Croatia's First National EM Project



Signed and Launched National EM Contract in Norway

- \$1.8M base / \$6.1M published budget¹
- Displaced a 20+ year incumbent; completed Nordic coverage



Launched Two National EM projects in Finland



Awarded 5-to-9 Year National EM Contract with Israel Prison Service

- **Covers all EM programs**, including Home Detention and GPS Tracking
- Displaced 20-year incumbent

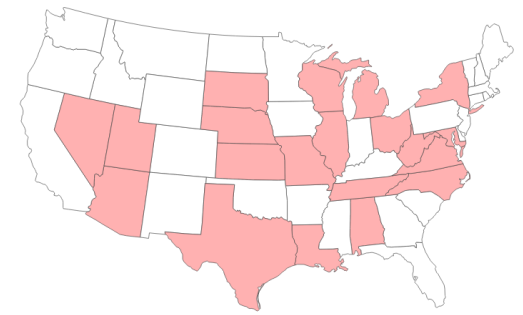


Awarded Romania's First National EM Contract Valued at \$33M

- **Largest EM project** awarded in 2022 in EU
- Up to **15,000** enrollees simultaneously
- Domestic Violence project

Rapid USA Expansion

Over 45 New Contracts Across 20 New States¹



We are here

Resellers & Small Counties

Large County Projects

State & Federal Projects

Key Highlights:

- 45+ new EM contracts¹
- 20 new U.S. States entered¹
- 18 new regional service provider partnerships
- Most contract wins displace incumbents
- Established California presence with **\$35M+** in total wins since acquisition of LCA

New State Entries¹:

- | | |
|-------------|------------------|
| ★ Alabama | ★ New York |
| ★ Arizona | ★ North Carolina |
| ★ Illinois | ★ Ohio |
| ★ Kansas | ★ South Dakota |
| ★ Louisiana | ★ Tennessee |
| ★ Maryland | ★ Texas |
| ★ Michigan | ★ Utah |
| ★ Missouri | ★ Virginia |
| ★ Nebraska | ★ West Virginia |
| ★ Nevada | ★ Wisconsin |

★ Displaced incumbent

Long-term Government Projects

High Recurring Revenue¹

Competitive Bid

- Collect data
- Submit proposal
- Technical evaluations
- Negotiate price and terms
- Sign contract and launch

3-24 Months

Deployment

- Manufacture bracelets
- Integrate/customize for customer
- Train staff
- Program Go-Live on offenders

3-12 Months

SaaS & Lease

Recurring Revenue Model

➡ **\$2,900 avg. fee** ⬅
per offender annually²

- Lease hardware
- Cloud-based SaaS
- Recurring revenue per offender

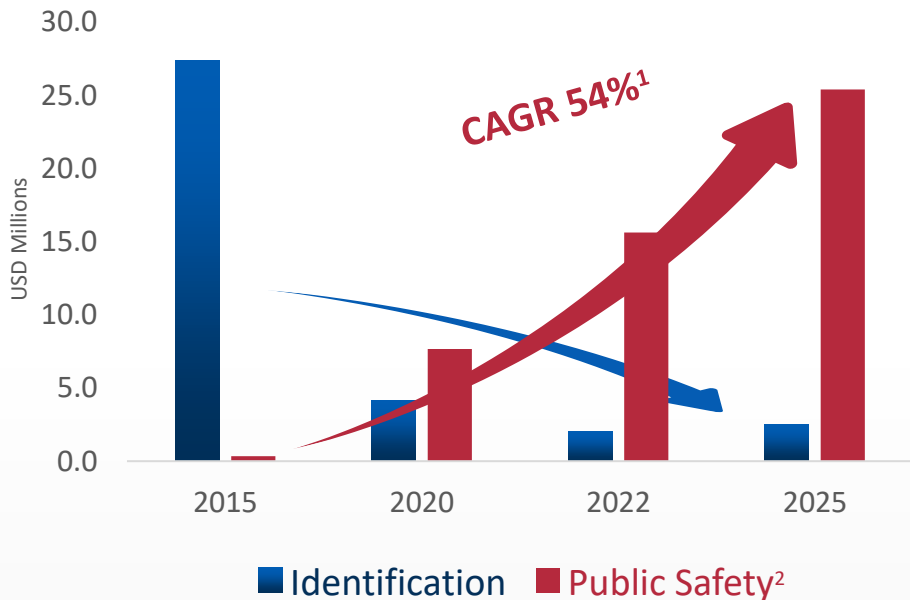
5-15 Years

Growth Strategy

-  **Win** large-scale national contracts in Europe
-  **Expand** U.S. footprint by entering states through direct bids & partnerships
-  **Acquire** key service providers to strengthen market presence
-  **Enhance** proactive sales efforts to streamline sales cycles
-  **Innovate** continuously to unlock new growth opportunities, such as domestic violence solutions

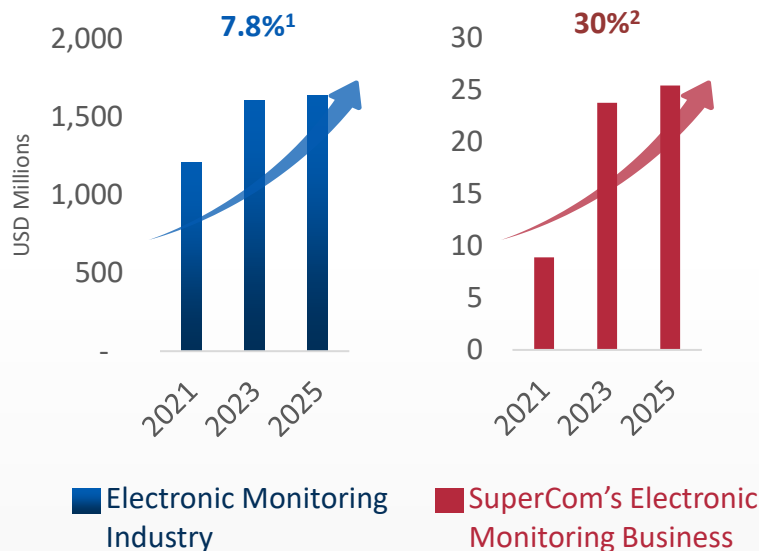
Shift from Legacy Identification business to **Public Safety**

Revenue Trends

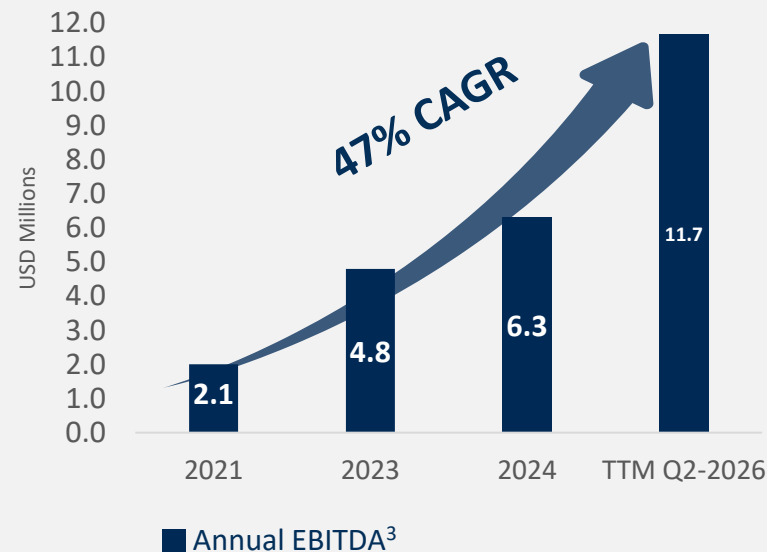


Rapid Growth ~3.8x Faster than the Industry

CAGR from 2021 to 2025



Upward EBITDA Trend



Investment Highlights

- **\$2.3B Market by 2028:** High barriers to entry with large growth potential
- **Rapid U.S. Expansion:** Over 45 new US contracts across 20 new states
- **European Scale:** Over 20 national EM project wins
- **High Revenue Growth:** ~30% 4yr CAGR of Electronic Monitoring business through 2025¹
- **Record Financial Performance:** \$11.7M TTM Q2 2026 EBITDA. Record Q2 2026 revenue of \$8.1M and EBITDA of \$4.0M²
- **High Recurring Revenues** from long-term government contracts
- **\$45M+ R&D Investment:** Strong technology-based competitive edge and 119 patents issued



1H 2026-Months Financial Summary and Stock Info

1H 2026 Income Statement Summary (in \$mm)

Revenue	\$15.70
Gross Profit	\$9.69
NON-GAAP Net Income	\$5.67
EBITDA ¹	\$7.29

1H 2026 Profitability Metrics

Gross Profit Margin	61.7%
NON-GAAP Net Profit Margin	36.11%
EBITDA Margin	46.4%

As of June 30, 2026 (in \$mm)

Cash (and Bank Deposits)	\$7.46
Current Assets	\$35.73
Total Assets	\$76.09
Total Long-Term Liabilities	\$22.07
Total Shareholder's Equity	\$47.8

Stock Data

Closing Stock Price (14/9/2026)	\$10.06
52 Week Range	\$7.07 - \$13.57
Outstanding Ordinary Shares (7/13/26)	6.28M
Average Trading Volume (15/9/2026)	90,293 shares

Q2 2026 Financial Summary

Q2 2026 Income Statement Summary (in \$mm)

Revenue	\$8.09
Gross Profit	\$4.88
NON-GAAP Net Income	\$2.89
EBITDA ¹	\$3.95

Q2 2026 Profitability Metrics

Gross Profit Margin	60.3%
NON-GAAP Net Profit Margin	35.7%
EBITDA Margin ¹	48.8%

As of June 30, 2026 (in \$mm)

Cash and Cash Equivalents	\$7.43
Current Assets	\$35.73
Total Assets	\$76.09
Total Long-Term Liabilities	\$22.07
Total Shareholders' Equity	\$47.80

YoY Growth

Revenue	13.3%
Gross Profit	15.76%
EBITDA	55.55%
Non-GAAP Net Income	31.8%



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