



INVESTOR PRESENTATION

October 2025

NASDAQ: SPCB

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Non-GAAP Financial Information. In addition to disclosing financial results calculated in accordance with United States generally accepted accounting principles (“GAAP”), this presentation also contains non-GAAP financial measures, which we believe are the principal indicators of the operating and financial performance of our business. Management believes the non-GAAP financial measures provided are useful to investors' understanding and assessment of our on-going core operations and prospects for the future, as the charges eliminated are not part of the day-to-day business or reflective of the core operational activities of our Company. Management uses these non-GAAP financial measures as a basis for strategic decisions, forecasting future results and evaluating our current performance. However, such measures should not be considered in isolation or as substitutes for results prepared in accordance with GAAP. Reconciliation of the non-GAAP measures to the most comparable GAAP measures are provided in this presentation or in press releases issued by the company.

SuperCom

Since 1988, SuperCom has been a global provider of Electronic Security Solutions to governments worldwide, with a current focus on **Offender Electronic Monitoring Services**

NASDAQ: SPCB



2021 to 2024

31%

3-Year CAGR of
Revenue Growth



**New
management**
since 2021



Since 2014

Over \$45M
In R&D



TTM of Q2-2025

**EBITDA¹ of
\$7.8 million**



**Won Over 15 National
Electronic Monitoring
Projects Globally**



Track Record of
70+ Government Customers
100,000+ individuals served



119

Patents Issued



Since mid-2024

Rapid USA Expansion
Over 30 New Contracts in
9 New States

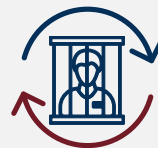
OUR MISSION

Revolutionize Public Safety worldwide with
innovative **Electronic Monitoring** technology and
complimentary services



Worldwide Challenges

Criminal Justice Systems



High recidivism rates



Prison overcrowding



Excessive costs



Unsafe communities

High Recidivism Rates

74.8%

of prisoners in USA are rearrested
within five years¹



The Highest prison
population rate in the world

571 prisoners per
100,000 inhabitants

Prisoner Population
Rate² (per 100,000)

USA	571
England	135
Belgium	90
Italy	95
Sweden	70
Denmark	72

Prison Overcrowding

1.9M incarcerated in the US¹



103%

of prison occupancy²

Overcrowding can result in inmates
sharing beds or sleeping in shifts

Excessive Costs

\$80+ Billion annually on operating
prisons²



VS



Operating Prisons

\$36,500

annually per prisoner

House Arrest

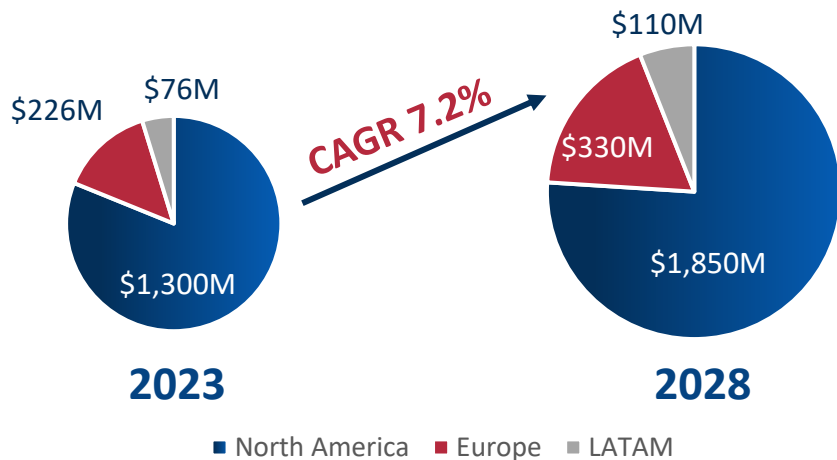
\$2,900

annually per prisoner

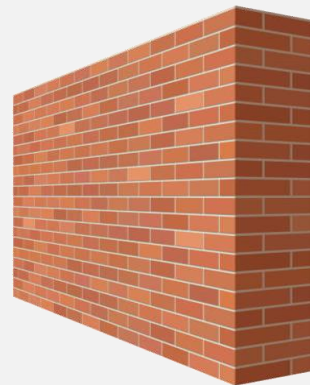
Potential savings of **over 90%**

Large growing market estimated to reach \$2.3B in 2028

The Electronic Monitoring Market, 2023-2028¹



Only 10 global players²



Market with high entry barriers

5-10 years of specific industry experience is typically required to bid on government tenders in this market

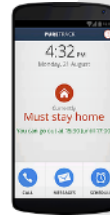
Our Technology Supports a Wide Array of Programs

- House Arrest
- GPS Monitoring
- Domestic Violence
- Inmate Monitoring
- Alcohol Monitoring
- Rehabilitation Services



70+ Project Wins¹

PureSecurity Suite



PureTrack
GPS tracking solution

PureTag
Compact RF bracelet



PureOne
One piece tracking device



PureMonitor
Cloud-based tracking platform



PureCom
Base station for home monitoring

PureProtect
Innovative domestic violence solution



Our solutions create positive social impact and improve public safety worldwide



Reduces recidivism¹
to **35%**

- Save lives of potential victims
- Aid to eradicate domestic violence
- Increase public safety and wellbeing
- Offer rehabilitation and proper reentry to society
- Reduce incarcerated population size
- Help to significantly cut governmental expenditures

Robust competitive edge with
Over 65% Win Rate
in National Government Tenders in Europe¹

Superior technology in terms of:



Significantly Longer Battery Life
No tag charging required



Ultra lightweight



Next-Gen Location Tech



Multiple Methods of Biometric Authentication



Video Calls



Two-way Communication



Protection of domestic violence victims

Industry Leading Technology

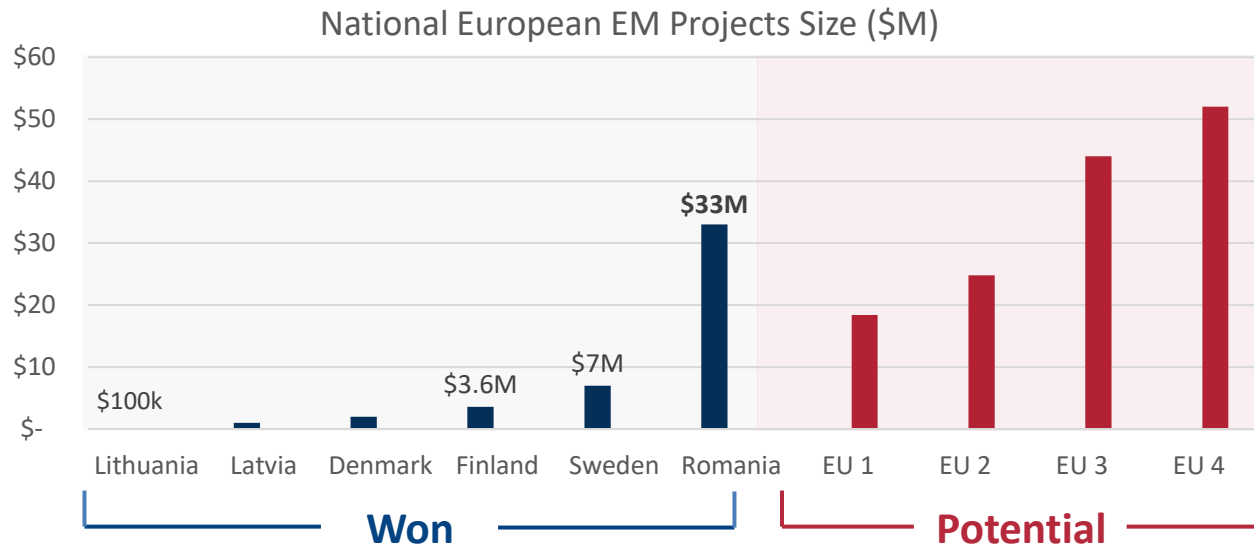
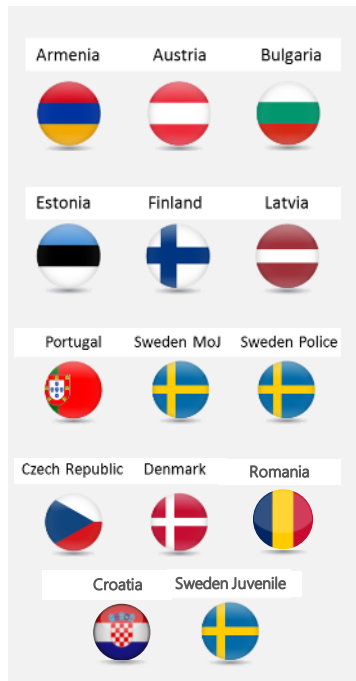


OVER \$45M
invested in R&D
(since 2014)

In addition, our value proposition includes a strong track record, industry expertise, and a highly regarded reputation

Europe Traction

Climbing up the ladder with project size



Over 15 national projects won

Large EU Contracts up for award in upcoming 24 months¹

Expanding in Existing Geographies & Into New Ones

Select recent national contract wins



Awarded 5-to-9 Year National EM Contract with Israel Prison Service

- **Covers all EM programs**, including Home Detention and GPS Tracking
- Estimated **1,500** enrollees simultaneously
- Rapid deployment completed; potential for growth



Awarded and launched \$33M for Romania's National EM Contract

- **Largest EM project** awarded in 2022 in EU
- Up to **15,000** enrollees simultaneously
- Domestic Violence project launch **within 3 weeks**



New Contract for Sweden's Juvenile National EM Project

- Marking SuperCom's third national EM project in Sweden



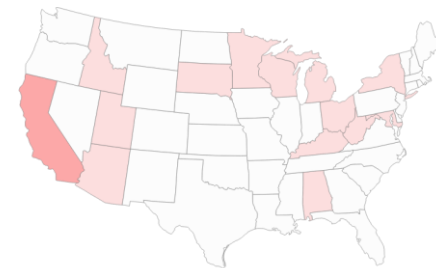
Launched a \$3.6M national EM project in Finland



Awarded and Launched Croatia's first National EM Project

Rapid USA Expansion

Accelerated U.S. Expansion with 30+ New Contracts & 12 New States¹



We are here

Resellers & Small Counties

Large Counties Projects

State & Federal Projects

Key Highlights:

- 30+ new EM contracts¹
- 12 new U.S. states entered¹
- 12 regional service provider partnerships
- Numerous competitive wins displacing incumbent
- Established California presence, for over 30+ years²;
\$35M+ in total wins since LCA's acquisition in 2016

TTM Expansion in³:

- Alabama
- Arizona
- California
- Idaho
- Kentucky
- Maryland
- New York
- Ohio
- Nebraska
- North Carolina
- South Dakota
- Utah
- West Virginia
- Michigan
- Minnesota
- Wisconsin
- Canada
- Tennessee
- Virginia

Growth Strategy

-  **Win** large-scale national contracts in Europe
-  **Expand** U.S. footprint by entering states through direct bids & partnerships
-  **Acquire** key service providers to strengthen market presence
-  **Enhance** proactive sales efforts to streamline sales cycles
-  **Innovate** continuously to unlock new growth opportunities, such as domestic violence solutions

Long-term Government Projects

High Recurring Revenue¹

Competitive Bid

- Collect data
- Submit proposal
- Negotiate price and terms
- Sign contract and launch

3-24 Months

Deployment

- Manufacture bracelets
- Integrate/customize for customer
- Train staff
- Program Go-Live on offenders

3-12 Months

SaaS & Lease

Recurring Revenue Model

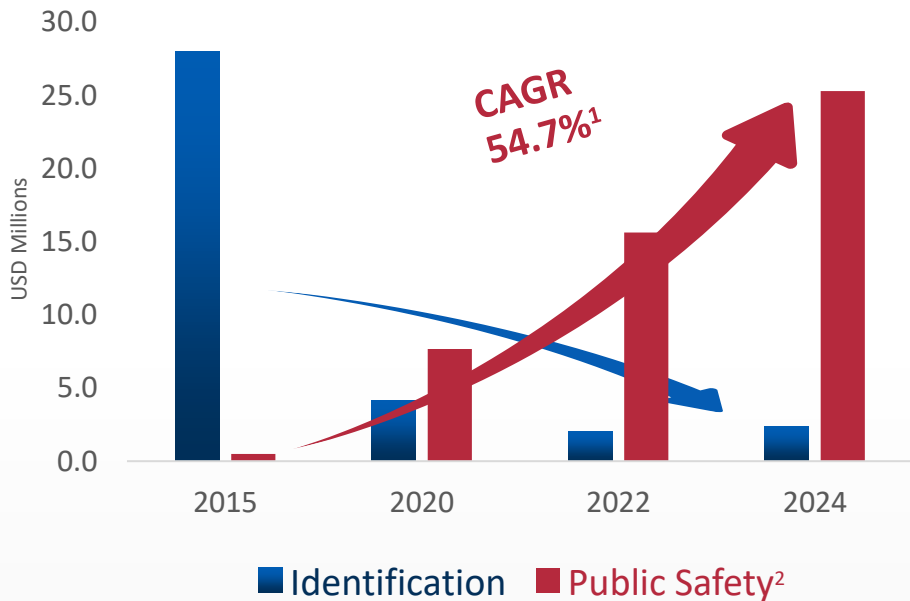
➡ **\$2,900 avg. fee** ⬅
per offender annually²

- Lease hardware
- Cloud-based SaaS
- Recurring revenue per offender

5-15 Years

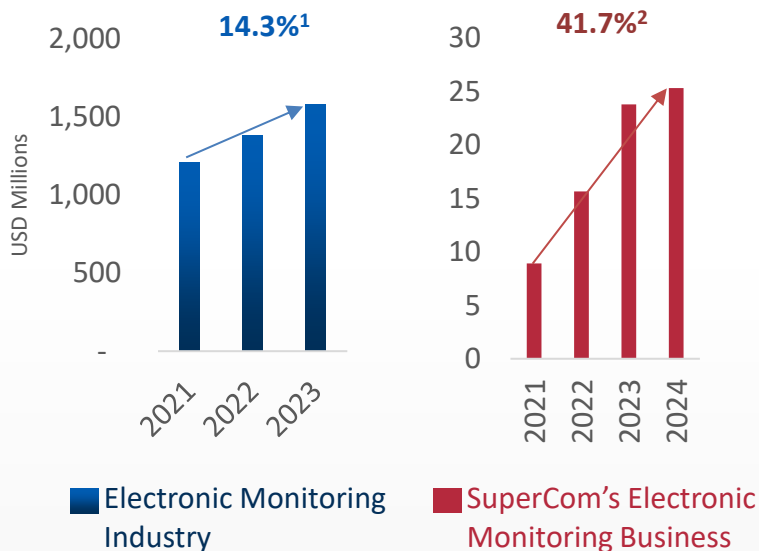
Shift from Legacy Identification business to **Public Safety**

Revenue Trends

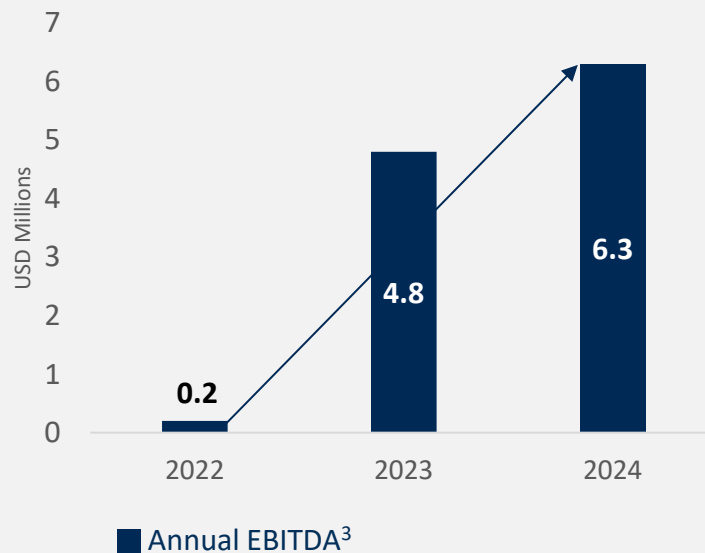


Rapid Growth ~3x Faster than the Industry

CAGR from 2021 to 2024



Upward Trend in EBITDA



1 | Management's analysis of Berg Insight 2024 data on Electronic Monitoring of Offenders
2 | YoY growth for SuperCom's IoT division/Electronic Monitoring Business from 2021 to 2024
3 | For EBITDA reconciliations, refer to the Company's earnings press releases and SEC filings

Investment Highlights

- **\$2.3B Market:** High barriers to entry with large growth potential
- **Rapid Expansion:** Over 30 new US contracts and 12 new states
- **High Revenue Growth:** 41.7% CAGR of Electronic Monitoring business¹
- **TTM EBITDA of \$7.8 Million** and 28% EBITDA Margin²
- **H1 2025 Record Net Income of \$5.3M** and Non-GAAP EPS of \$1.84
- **High Recurring Revenues** from long-term government contracts
- **\$45M+ R&D Investment:** Strong technology-based competitive edge with 119 patents issued



FY'24 and H1'25 Financial Summary and Stock Info

H1 Income Statement Summary (in \$mm)

Revenue	\$14.2
Gross Profit	\$8.7
Net Income	\$5.3
EBITDA ¹	\$5.1

FY 2024 Income Statement Summary (in \$mm)

Revenue	\$27.6
Gross Profit	\$13.4
EBITDA ¹	\$6.3

As of June 30, 2025 (in \$mm)

Cash (and Restricted Cash)	\$15.0
Current Assets	\$45.2
Total Assets	\$65.5
Current Liabilities	\$4.4
Total Long-Term Liabilities	\$23.8
Book Value of Equity	\$37.3

Stock Data

Closing Stock Price (10/28/2025)	\$11.02
52 Week Range	\$2.81 - \$18.95
Outstanding Ordinary Shares ¹ (6/30/25)	4.7M
Average Trading Volume (10/28/2025)	128,609 shares



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