



# INVESTOR PRESENTATION

January 2026

# Safe Harbor Statement

**General.** This presentation contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Statements preceded or followed by or that otherwise include the words "believes", "expects", "anticipates", "intends", "projects", "estimates", "plans", and similar expressions or future or conditional verbs such as "will", "should", "would", "may" and "could" are generally forward-looking in nature and not historical or current facts. These forward-looking statements are subject to risks and uncertainties that could cause our actual results to differ materially from the statements made. Examples of these statements include, but are not limited to, statements regarding business and economic trends, the levels of consumer, business and economic confidence generally, the adverse effects of these risks on our business or the market price of our ordinary shares, and other risks and uncertainties described in the forward looking statements and in the section captioned "Risk Factors" in our Annual Report on Form 20-F for the year ended December 31, 2024, filed with the U.S. Securities and Exchange Commission (the "SEC") on April 28, 2024, our reports on Form 6-K filed from time to time with the SEC and our other filings with the SEC. These forward-looking statements speak only as of December 31, 2025, and we disclaim any obligations to update these statements except as may be required by law. The information presented or contained in this presentation is subject to change without notice and its accuracy is not guaranteed. Neither we nor any of our affiliates, advisors, placement agents or representatives has any obligation to, nor do any of them undertake to, revise or update the forward-looking statements contained in this presentation to reflect future events or circumstances.

**Non-GAAP Financial Information.** In addition to disclosing financial results calculated in accordance with United States generally accepted accounting principles ("GAAP"), this presentation also contains non-GAAP financial measures, which we believe are the principal indicators of the operating and financial performance of our business. Management believes the non-GAAP financial measures provided are useful to investors' understanding and assessment of our on-going core operations and prospects for the future, as the charges eliminated are not part of the day-to-day business or reflective of the core operational activities of our Company. Management uses these non-GAAP financial measures as a basis for strategic decisions, forecasting future results and evaluating our current performance. However, such measures should not be considered in isolation or as substitutes for results prepared in accordance with GAAP. Reconciliation of the non-GAAP measures to the most comparable GAAP measures are provided in this presentation or in press releases issued by the company.

# SuperCom

Since 1988, SuperCom has been a global provider of Electronic Security Solutions to governments worldwide, with a current focus on **Offender Electronic Monitoring Services**

**NASDAQ<sup>®</sup>: SPCB**



2021 to 2024

**31%**  
3-Year CAGR of  
Revenue Growth



**New  
management**  
since 2021



**Over \$45M**  
In R&D

Since 2014



TTM of Q3-2025

**EBITDA<sup>1</sup> of  
\$8.9 million**



**Won Over 15 National  
Electronic Monitoring  
Projects Globally**



**Track Record of  
70+ Government Customers  
100,000+ individuals served**



**119**  
Patents Issued



**Rapid USA Expansion**  
Over 35 New Contracts in  
15 New States

Since mid-2024

# OUR MISSION

**Revolutionize** Public Safety worldwide with  
innovative **Electronic Monitoring** technology and  
complimentary services

# Worldwide Challenges

Criminal Justice Systems



**High recidivism rates**



**Prison overcrowding**



**Excessive costs**



**Unsafe communities**

# High Recidivism Rates

**74.8%**

of prisoners in USA are  
**rearrested** within five years<sup>1</sup>



**The Highest prison  
population rate in the world**

**571 prisoners per  
100,000 inhabitants**

	USA	571
Prisoner Population	England	135
Rate <sup>2</sup> (per 100,000)	Belgium	90
	Italy	95
	Sweden	70
	Denmark	72

# Prison Overcrowding

**1.9M incarcerated** in the US<sup>1</sup>



**103%**

of prison occupancy<sup>2</sup>

Overcrowding can result in inmates  
sharing beds or sleeping in shifts

# Excessive Costs

**\$80+ Billion annually** on operating  
prisons<sup>2</sup>



**VS**



Operating Prisons

**\$36,500**

annually per prisoner

House Arrest

**\$2,900**

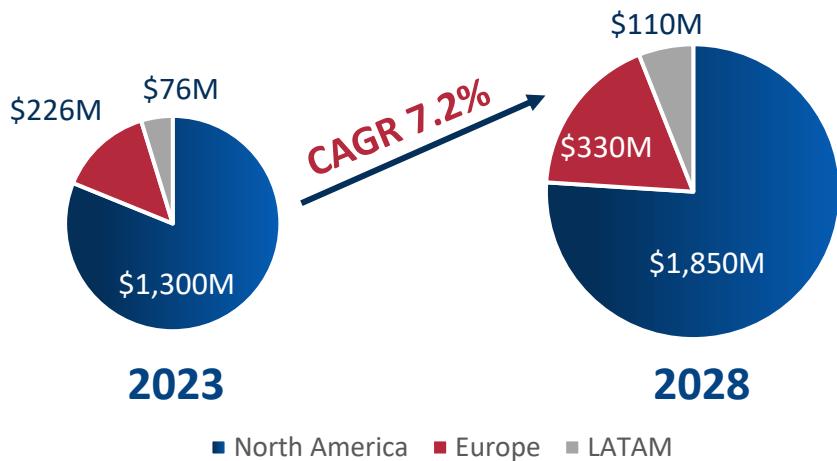
annually per prisoner

Potential savings of **Over 90%**

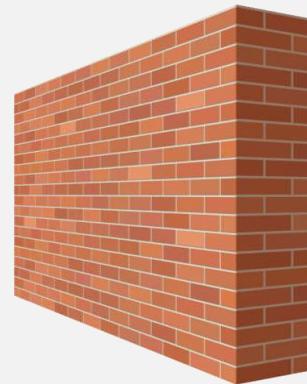
# Large Growing Market

## Estimated to Reach \$2.3B in 2028

# The Electronic Monitoring Market, 2023-2028<sup>1</sup>



## Only 10 Global Players<sup>2</sup>



## Market with High Entry Barriers

**5-10 years** of specific industry experience is typically required to bid on government tenders in this market

# Our Technology Supports a Wide Array of Programs

- House Arrest
- GPS Monitoring
- Domestic Violence
- Inmate Monitoring
- Alcohol Monitoring
- Rehabilitation Services



Over 35 USA Project Wins  
since mid-2024<sup>1</sup>

## PureSecurity Suite



Robust competitive edge with  
**Over 65% Win Rate**  
in National Government Tenders in Europe<sup>1</sup>

Superior technology in terms of:

-  Significantly Longer Battery Life  
No tag charging required
-  Ultra Lightweight
-  Next-Gen Location Tech
-  Multiple Methods of Biometric Authentication
-  Video Calls
-  Two-way Communication
-  Protection of domestic violence victims

## Industry Leading Technology

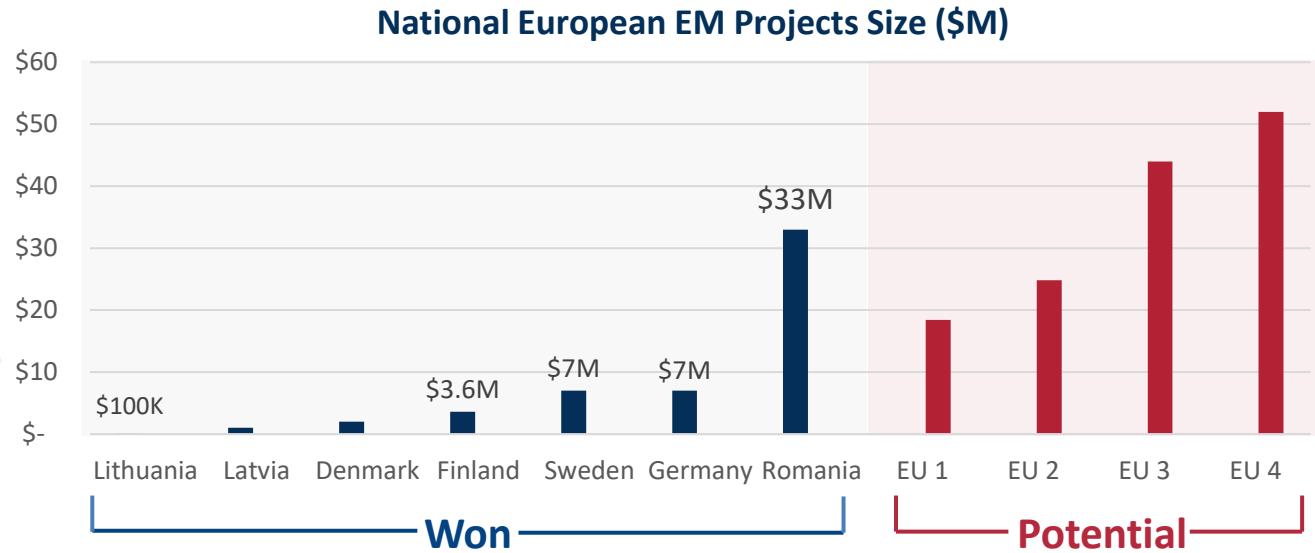


**OVER \$45M**  
invested in R&D  
(since 2014)

In addition, our value proposition includes a strong track record, industry expertise, and a highly regarded reputation

# Europe Traction

## Climbing Up the Ladder with Project Size



Over 15 National Projects Won

Large EU Contracts up for award in upcoming 24 months<sup>1</sup>

# Expanding in Existing Geographies & into New Ones

## Select Recent National Contract Wins



### Awarded all Three National EM Project in Sweden

- Displaced 24-year incumbent
- Pioneer with first EU program



### Awarded \$7M National EM Contract in Germany

- 4-year contract covering multiple EM programs
- Marks **9th nation** to select SuperCom's Domestic Violence solution
- Displaced over 20-year incumbent



### Launched Two National EM projects in Finland



### Awarded Croatia's First National EM Project



### Awarded 5-to-9 Year National EM Contract with Israel Prison Service

- **Covers all EM programs**, including Home Detention and GPS Tracking
- Estimated **1,500** enrollees simultaneously
- Displaced 20-year incumbent



### Awarded Romania's First National EM Contract Valued at \$33M

- Largest EM project awarded in 2022 in EU
- Up to **15,000** enrollees simultaneously
- Domestic Violence project launch **within 3 weeks**

# Rapid USA Expansion

Over 35 New Contracts Across 15 New States<sup>1</sup>



We are here

Resellers & Small Counties

Large County Projects

State & Federal Projects

## Key Highlights:

- 35+ new EM contracts<sup>1</sup>
- 15 new U.S. states entered<sup>1</sup>
- 16 new regional service provider partnerships
- Numerous competitive wins displacing incumbent
- Established California presence with **\$35M+** in total wins since acquisition of LCA

## New State Entries<sup>1</sup>:

★ Alabama	★ South Dakota
★ Arizona	★ Tennessee
★ Maryland	★ Texas
★ Missouri	★ Utah
★ Nebraska	★ Virginia
★ New York	★ West Virginia
★ North Carolina	★ Wisconsin
★ Ohio	

★ Displaced incumbent

# Long-term Government Projects

## High Recurring Revenue<sup>1</sup>

### Competitive Bid

- Collect data
- Submit proposal
- Negotiate price and terms
- Sign contract and launch

3-24 Months

### Deployment

- Manufacture bracelets
- Integrate/customize for customer
- Train staff
- Program Go-Live on offenders

3-12 Months

### SaaS & Lease

Recurring Revenue Model  
→ \$2,900 avg. fee ←  
per offender annually<sup>2</sup>

- Lease hardware
- Cloud-based SaaS
- Recurring revenue per offender

5-15 Years

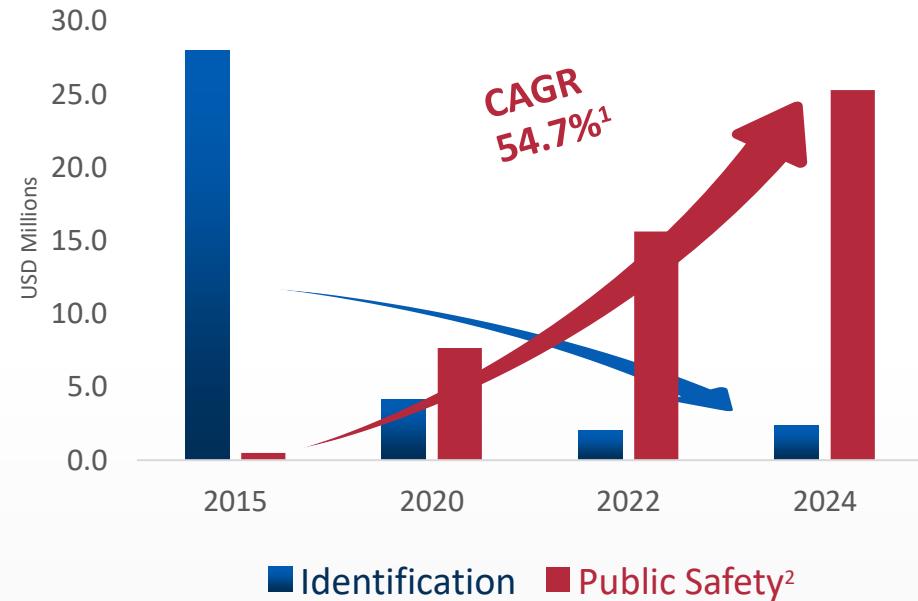
# Growth Strategy

-  **Win** large-scale national contracts in Europe
-  **Expand** U.S. footprint by entering states through direct bids & partnerships
-  **Acquire** key service providers to strengthen market presence
-  **Enhance** proactive sales efforts to streamline sales cycles
-  **Innovate** continuously to unlock new growth opportunities, such as domestic violence solutions



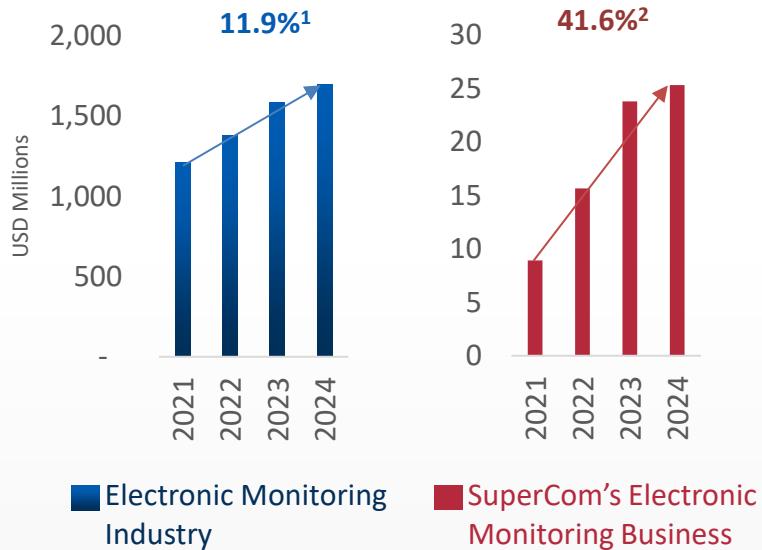
Shift from Legacy  
Identification  
business to  
**Public Safety**

## Revenue Trends

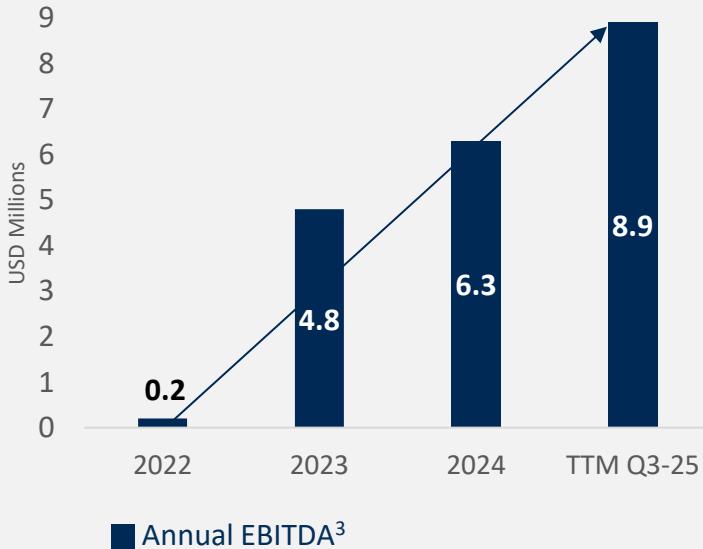


# Rapid Growth ~3.5x Faster than the Industry

CAGR from 2021 to 2024



# Upward EBITDA Trend



1 | Management's analysis and estimated based on Berg Insight 2024 data on Electronic Monitoring of Offenders.

2 | YoY growth for SuperCom's IoT division/Electronic Monitoring Business from 2021 to 2024.

3 | For EBITDA reconciliations, refer to the Company's earnings press releases and SEC filings.

# Investment Highlights

- **\$2.3B Market:** High barriers to entry with large growth potential
- **Rapid Expansion:** Over 35 new US contracts and 15 new states
- **High Revenue Growth:** 41.6% CAGR of Electronic Monitoring business<sup>1</sup>
- **TTM EBITDA of \$8.9M** and 33% EBITDA Margin<sup>2</sup>
- **9M 2025 Record Net Income of \$6.0M** and Non-GAAP EPS of \$2.17
- **High Recurring Revenues** from long-term government contracts
- **\$45M+ R&D Investment:** Strong technology-based competitive edge with 119 patents issued



# 9-Months Financial Summary and Stock Info

9M 2025 Income Statement Summary (in \$mm)	
Revenue	\$20.4
Gross Profit	\$12.5
Net Income	\$6.0
EBITDA <sup>1</sup>	\$7.2

As of September 30, 2025 (in \$mm)	
Cash (and Restricted Cash)	\$13.1
Current Assets	\$47.5
Total Assets	\$67.8
Current Liabilities	\$5.7
Total Long-Term Liabilities	\$21.3

9M 2025 Profitability Metrics	
Gross Profit Margin	61.0%
Net Profit Margin	29.4%
EBITDA Margin	35.4%

Stock Data	
Closing Stock Price (12/30/2025)	\$9.44
52 Week Range	\$5.06 - \$18.95
Outstanding Ordinary Shares (6/30/25)	4.7M
Average Trading Volume (12/30/2025)	77,498 shares



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